

ACWI

iShares MSCI ACWI ETF

Analyst Report

This ETF offers exposure to thousands of countries across dozens of different developed and emerging economies, giving it appeal to investors looking to simplify the portfolio construction process and minimize rebalancing needs. Be aware that the allocation of exposure across countries, regions, and development levels may not correspond to economic reality, so some investors may want to use other products to fine tune exposure or simply put the pieces of the puzzle together independently. ACWI offers cheap, balanced exposure to the global economy, though investors may wish to take a closer look at the composition of this ETF and make adjustments to exposure.

ESG Themes and Scores

6.74/10

ESG Rate

59.9%

Global Percentile

24.05%

Peer Percentile

Performance Data

	ACWI	ETF Database Category Average	Factset Segment Average
1 Month	3.52%	2.91%	1.92%
3 Month	4.46%	4.94%	2.25%
YTD Return	5.37%	5.26%	3.71%
1 Year Return	20.04%	24.92%	9.75%
3 Year Return	9.85%	11.58%	2.92%
5 Year Return	10.65%	9.93%	1.57%

Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	4.55%
NVDA	NVIDIA Corporation	4.17%
MSFT	Microsoft Corporation	3.53%
AMZN	Amazon.com, Inc.	2.62%
META	Meta Platforms Inc Class A	1.91%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.32%
Inception	Mar 26, 2008
Index Tracked	MSCI AC World

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

