

ACWV

iShares MSCI Global Min Vol Factor ETF

Analyst Report

This ETF offers exposure to global equity markets, including both developed and emerging economies. Given this broad focus, ACWV could be an appealing tool within a long-term, buy-and-hold portfolio, or could be used as more of a tactical instrument. The unique attribute of ACWV is the focus on low volatility stocks; this methodology should generally result in a portfolio with limited downside potential compared to the broad markets, while still allowing investors to maintain equity market exposure.

ACWV is one of several ETFs that allows investors to achieve cheap and efficient access to a strategy that would otherwise require significant time and expense to construct. For investors looking to scale back the amount of volatility exhibited by their portfolio, an allocation to ACWV can be a quick way to smooth out some of the dips and jumps without conducting extensive stock screens.

This ETF is extremely cost efficient considering the type of exposure offered, making it potentially very appealing to investors looking to minimize both expenses and volatility.

ESG Themes and Scores

6.58/10

ESG Rate

55.05%

Global Percentile

19.85%

Peer Percentile

Performance Data

	ACWV	ETF Database Category Average	Factset Segment Average
1 Month	-3.59%	-7.93%	-6.13%
3 Month	2.73%	-7.86%	-6.13%
YTD Return	2.32%	-7.09%	-5.46%
1 Year Return	10.93%	0.81%	-0.34%
3 Year Return	3.82%	3.28%	1.00%
5 Year Return	7.66%	6.19%	1.72%

Top 5 Holdings

Symbol	Holding	% Assets
TMUS	T-Mobile US, Inc.	1.61%
MCK	McKesson Corporation	1.48%
WMT	Walmart Inc.	1.38%
RSG	Republic Services, Inc.	1.33%
ROP	Roper Technologies, Inc.	1.30%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.20%
Inception	Oct 18, 2011
Index Tracked	MSCI AC World Minimum Volatility (USD)

ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Low Volatility
Weighting	Multi-Factor

