

AFLG

First Trust Active Factor Large Cap ETF

Analyst Report

AFLG is an actively managed portfolio of factor-focused US large-cap companies seeking capital appreciation.

ESG Themes and Scores

6.57/10

ESG Rate

51.05%

Global Percentile

65.36%

Peer Percentile

Performance Data

	AFLG	ETF Database Category Average	Factset Segment Average
1 Month	3.77%	5.54%	4.56%
3 Month	10.23%	12.10%	9.24%
YTD Return	12.77%	10.74%	9.87%
1 Year Return	25.68%	25.32%	19.15%
3 Year Return	22.89%	20.68%	9.76%
5 Year Return	13.19%	10.20%	4.45%

Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.91%
GOOGL	Alphabet Inc. Class A	6.33%
AAPL	Apple Inc.	6.31%
MSFT	Microsoft Corporation	3.41%
AVGO	Broadcom Inc.	2.92%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.55%
Inception	Dec 03, 2019
Index Tracked	Goldman Sachs ActiveBeta U.S. Large Cap Equity Index

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

