

AFMC

First Trust Active Factor Mid Cap ETF

Analyst Report

AFMC is an actively managed portfolio of factor-focused US mid-cap companies seeking capital appreciation.

ESG Themes and Scores

6.09/10

ESG Rate

34.73%

Global Percentile

65.15%

Peer Percentile

Performance Data

	AFMC	ETF Database Category Average	Factset Segment Average
1 Month	4.11%	1.72%	2.91%
3 Month	8.80%	8.01%	5.44%
YTD Return	16.85%	12.66%	11.37%
1 Year Return	29.04%	31.35%	19.67%
3 Year Return	20.83%	12.37%	12.07%
5 Year Return	10.67%	3.26%	5.75%

Top 5 Holdings

Symbol	Holding	% Assets
FLEX	Flex Ltd	1.93%
BWA	BorgWarner Inc.	1.50%
MLI	Mueller Industries, Inc.	1.29%
CASY	Casey's General Stores, Inc.	1.22%
EXEL	Exelixis, Inc.	1.05%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.68%
Inception	Dec 03, 2019
Index Tracked	N/A

ETF Database Themes

Category	Small Cap Blend Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting Scheme	Proprietary

