

AFMC

First Trust Active Factor Mid Cap ETF

Analyst Report

AFMC is an actively managed portfolio of factor-focused US mid-cap companies seeking capital appreciation.

ESG Themes and Scores

6.09/10

ESG Rate

34.73%

Global Percentile

65.15%

Peer Percentile

Performance Data

	AFMC	ETF Database Category Average	Factset Segment Average
1 Month	3.66%	4.07%	3.41%
3 Month	14.08%	13.60%	11.39%
YTD Return	18.47%	14.73%	12.77%
1 Year Return	29.97%	29.98%	20.34%
3 Year Return	20.57%	10.29%	12.26%
5 Year Return	11.08%	2.83%	6.01%

Top 5 Holdings

Symbol	Holding	% Assets
FLEX	Flex Ltd	1.81%
BWA	BorgWarner Inc.	1.32%
MLI	Mueller Industries, Inc.	1.28%
CASY	Casey's General Stores, Inc.	1.28%
RNR	RenaissanceRe Holdings Ltd.	1.06%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.68%
Inception	Dec 03, 2019
Index Tracked	N/A

ETF Database Themes

Category	Small Cap Blend Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting Scheme	Proprietary

