

AFMC

First Trust Active Factor Mid Cap ETF

Analyst Report

AFMC is an actively managed portfolio of factor-focused US mid-cap companies seeking capital appreciation.

ESG Themes and Scores

6.04/10

ESG Rate

38.45%

Global Percentile

61.91%

Peer Percentile

Performance Data

	AFMC	ETF Database Category Average	Factset Segment Average
1 Month	-1.85%	-2.93%	-1.47%
3 Month	1.18%	-0.16%	-0.59%
YTD Return	10.16%	0.98%	5.96%
1 Year Return	23.11%	11.31%	14.54%
3 Year Return	5.65%	-1.94%	2.79%
5 Year Return	N/A	5.00%	5.12%

Top 5 Holdings

Symbol	Holding	% Assets
WSM	Williams-Sonoma, Inc.	1.63%
THC	Tenet Healthcare Corporation	1.29%
SFM	Sprouts Farmers Market, Inc.	1.22%
VST	Vistra Corp.	1.15%
EME	EMCOR Group, Inc.	1.15%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.65%
Inception	Dec 03, 2019
Index Tracked	N/A

ETF Database Themes

Category	Small Cap Blend Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

