

# AGGH

## Simplify Aggregate Bond ETF

### Analyst Report

AGGH is a fund-of-funds that seeks total return by providing exposure to US investment-grade bonds combined with several credit hedging strategies. The fund is actively managed.

### ESG Themes and Scores

6.09/10

ESG Rate

34.62%

Global Percentile

9.17%

Peer Percentile

### Performance Data

	AGGH	ETF Database Category Average	Factset Segment Average
1 Month	0.56%	0.75%	0.81%
3 Month	1.22%	1.74%	1.24%
YTD Return	0.69%	1.33%	0.93%
1 Year Return	6.72%	4.94%	3.67%
3 Year Return	4.69%	3.56%	2.58%
5 Year Return	N/A	0.60%	0.27%

### Top 5 Holdings

Symbol	Holding	% Assets
AGG	iShares Core U.S. Aggregate Bond ETF	94.87%
Other	Government of the United States of America 2.125% 15-	4.86%
Other	U.S. Dollar	0.28%
Other	FUTURES	0.03%
Other	OPTIONS	-0.04%

### Vitals

Issuer	Simplify
Brand	Simplify
Structure	N/A
Expense Ratio	0.30%
Inception	Feb 14, 2022
Index Tracked	N/A

### ETF Database Themes

Category	Total Bond Market
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Fixed Income: U.S. - Broad Market, Broad-based Investment Grade
Category	Broad Market, Broad-based
Focus	Investment Grade
Niche	Broad Maturities
Strategy	Active
Weighting	Proprietary