

AGGH

Simplify Aggregate Bond ETF

Analyst Report

AGGH is a fund-of-funds that seeks total return by providing exposure to US investment-grade bonds combined with several credit hedging strategies. The fund is actively managed.

ESG Themes and Scores

6.09/10

ESG Rate

34.1%

Global Percentile

8.26%

Peer Percentile

Performance Data

	AGGH	ETF Database Category Average	Factset Segment Average
1 Month	0.19%	0.17%	-0.07%
3 Month	-1.20%	-0.42%	-0.93%
YTD Return	0.86%	1.02%	0.56%
1 Year Return	9.81%	6.06%	4.65%
3 Year Return	5.13%	4.23%	2.80%
5 Year Return	N/A	0.75%	0.28%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Simplify
Brand	Simplify
Structure	N/A
Expense Ratio	0.30%
Inception	Feb 14, 2022
Index Tracked	N/A

ETF Database Themes

Category	Total Bond Market
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Fixed Income: U.S. - Broad Market, Broad-based Investment Grade
Category	Broad Market, Broad-based
Focus	Investment Grade
Niche	Broad Maturities
Strategy	Active
Weighting	Proprietary