

# AIEQ

## Amplify AI Powered Equity ETF

### Analyst Report

AIEQ tracks an index that holds US companies of any market cap selected using a proprietary, quantitative model based on artificial intelligence.

### ESG Themes and Scores

6.37/10

ESG Rate

42.73%

Global Percentile

30.11%

Peer Percentile

### Performance Data

|               | AIEQ   | ETF Database Category Average | Factset Segment Average |
|---------------|--------|-------------------------------|-------------------------|
| 1 Month       | -1.56% | 1.02%                         | 0.16%                   |
| 3 Month       | 11.75% | 11.73%                        | 10.47%                  |
| YTD Return    | 7.57%  | 11.15%                        | 8.27%                   |
| 1 Year Return | 17.28% | 21.48%                        | 15.95%                  |
| 3 Year Return | 17.63% | 11.37%                        | 9.62%                   |
| 5 Year Return | 3.99%  | 3.80%                         | 4.52%                   |

### Top 5 Holdings

| Symbol | Holding               | % Assets |
|--------|-----------------------|----------|
| NVDA   | NVIDIA Corporation    | 7.00%    |
| AAPL   | Apple Inc.            | 5.80%    |
| GRMN   | Garmin Ltd.           | 4.36%    |
| GOOGL  | Alphabet Inc. Class A | 3.46%    |
| AMZN   | Amazon.com, Inc.      | 3.31%    |

### Vitals

|               |                         |
|---------------|-------------------------|
| Issuer        | Amplify Investments     |
| Brand         | Amplify                 |
| Structure     | ETF                     |
| Expense Ratio | 0.75%                   |
| Inception     | Oct 17, 2017            |
| Index Tracked | AI Powered Equity Index |

### ETF Database Themes

|                   |                  |
|-------------------|------------------|
| Category          | All Cap Equities |
| Asset Class       | Equity           |
| Asset Class Size  | Multi-Cap        |
| Asset Class Style | Growth           |
| Region (General)  | North America    |
| Region (Specific) | U.S.             |

### FactSet Classifications

|           |                             |
|-----------|-----------------------------|
| Segment   | Equity: U.S. - Total Market |
| Category  | Size and Style              |
| Focus     | Total Market                |
| Niche     | Broad-based                 |
| Strategy  | Fundamental                 |
| Weighting | Proprietary                 |

