

# AOA

## iShares Core 80/20 Aggressive Allocation ETF Analyst Report

This ETF is a one stop shop for investors seeking an aggressive strategy that tilts towards equities and away from fixed income. It should be noted, however, that risk tolerance concepts and objectives vary from investor to investor, so using a "one size fits all" approach might not be advisable. AOA maximizes simplicity, but many investors will want to use other products to fine tune the risk/return portfolio this fund offers.

### ESG Themes and Scores

6.44/10

ESG Rate

51.13%

Global Percentile

54.03%

Peer Percentile

### Performance Data

	AOA	ETF Database Category Average	Factset Segment Average
1 Month	1.34%	1.24%	0.89%
3 Month	9.68%	7.21%	5.24%
YTD Return	10.11%	7.70%	4.95%
1 Year Return	12.82%	9.15%	6.29%
3 Year Return	12.32%	8.45%	3.99%
5 Year Return	10.22%	3.68%	2.52%

### Top 5 Holdings

Symbol	Holding	% Assets
IVV	iShares Core S&P 500 ETF	48.23%
IDEV	iShares Core MSCI International Developed Markets ETF	21.07%
IUSB	iShares Core Total USD Bond Market ETF	15.38%
IEMG	iShares Core MSCI Emerging Markets ETF	8.63%
IAGG	iShares Core International Aggregate Bond ETF	2.71%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.15%
Inception	Nov 04, 2008
Index Tracked	S&P Target Risk Aggressive Index

### ETF Database Themes

Category	Diversified Portfolio
Asset Class	Multi-Asset
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Asset Allocation: Global Target Risk
Category	Asset Allocation
Focus	Target Risk
Niche	Aggressive
Strategy	Fixed Asset Allocation
Weighting	Fixed

