

AOA

iShares Core Aggressive Allocation ETF

Analyst Report

This ETF is a one stop shop for investors seeking an aggressive strategy that tilts towards equities and away from fixed income. It should be noted, however, that risk tolerance concepts and objectives vary from investor to investor, so using a "one size fits all" approach might not be advisable. AOA maximizes simplicity, but many investors will want to use other products to fine tune the risk/return portfolio this fund offers.

ESG Themes and Scores

6.6/10

ESG Rate

55.91%

Global Percentile

64.61%

Peer Percentile

Performance Data

	AOA	ETF Database Category Average	Factset Segment Average
1 Month	8.82%	7.36%	5.06%
3 Month	1.83%	2.00%	1.78%
YTD Return	13.88%	10.78%	4.70%
1 Year Return	9.25%	6.52%	2.38%
3 Year Return	4.57%	1.03%	0.47%
5 Year Return	7.53%	1.42%	1.10%

Top 5 Holdings

Symbol	Holding	% Assets
IVV	iShares Core S&P 500 ETF	43.80%
IDEV	iShares Core MSCI International Developed Markets ETF	24.10%
IUSB	iShares Core Total USD Bond Market ETF	16.48%
IEMG	iShares Core MSCI Emerging Markets ETF	8.64%
IAGG	iShares Core International Aggregate Bond ETF	2.88%

Vitals

Issuer	BlackRock Financial Management
Brand	iShares
Structure	ETF
Expense Ratio	0.15%
Inception	Nov 04, 2008
Index Tracked	S&P Target Risk Aggressive Index

ETF Database Themes

Category	Diversified Portfolio
Asset Class	Multi-Asset
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Asset Allocation: Global - Target Risk
Category	Asset Allocation
Focus	Target Risk
Niche	Aggressive
Strategy	Fixed Asset Allocation
Weighting	Proprietary

