

# AVMC

## Avantis U.S. Mid Cap Equity ETF

### Analyst Report

AVMC seeks long-term capital appreciation through an actively managed portfolio of US mid-cap companies selected based on fundamental criteria.

### ESG Themes and Scores

6.81/10

ESG Rate

60.98%

Global Percentile

92.78%

Peer Percentile

### Performance Data

	AVMC	ETF Database Category Average	Factset Segment Average
1 Month	1.97%	4.56%	1.74%
3 Month	3.18%	9.43%	3.26%
YTD Return	11.57%	7.72%	10.13%
1 Year Return	24.44%	17.19%	19.31%
3 Year Return	N/A	1.42%	12.37%
5 Year Return	N/A	0.16%	5.59%

### Top 5 Holdings

Symbol	Holding	% Assets
WDC	Western Digital Corporation	1.34%
CIEN	Ciena Corporation	0.87%
DVN	Devon Energy Corporation	0.75%
FIX	Comfort Systems USA, Inc.	0.73%
FLEX	Flex Ltd	0.71%

### Vitals

Issuer	American Century Investments
Brand	Avantis
Structure	N/A
Expense Ratio	0.18%
Inception	Nov 07, 2023
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting Scheme	Proprietary

