

# AVUS

## Avantis U.S. Equity ETF

### Analyst Report

AVUS is an actively managed portfolio of US equities of all market capitalizations, with a bias toward smaller, more profitable or value companies.

### ESG Themes and Scores

6.39/10

ESG Rate

43.1%

Global Percentile

35.15%

Peer Percentile

### Performance Data

	AVUS	ETF Database Category Average	Factset Segment Average
1 Month	4.83%	4.13%	4.21%
3 Month	9.60%	6.45%	7.05%
YTD Return	14.21%	11.13%	9.10%
1 Year Return	34.06%	25.73%	18.29%
3 Year Return	23.09%	14.70%	10.51%
5 Year Return	13.16%	4.61%	4.59%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	5.54%
AAPL	Apple Inc.	5.36%
AMZN	Amazon.com, Inc.	3.71%
MSFT	Microsoft Corporation	3.53%
GOOGL	Alphabet Inc. Class A	2.48%

### Vitals

Issuer	American Century Investments
Brand	Avantis
Structure	ETF
Expense Ratio	0.15%
Inception	Sep 24, 2019
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

