

# AVUS

## Avantis U.S. Equity ETF

### Analyst Report

AVUS is an actively managed portfolio of US equities of all market capitalizations, with a bias toward smaller, more profitable or value companies.

### ESG Themes and Scores

6.4/10

ESG Rate

43.78%

Global Percentile

35.01%

Peer Percentile

### Performance Data

	AVUS	ETF Database Category Average	Factset Segment Average
1 Month	1.02%	1.02%	0.16%
3 Month	13.84%	11.73%	10.47%
YTD Return	13.91%	11.15%	8.27%
1 Year Return	29.50%	21.48%	15.95%
3 Year Return	21.68%	11.37%	9.62%
5 Year Return	12.91%	3.80%	4.52%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	5.22%
AAPL	Apple Inc.	5.15%
AMZN	Amazon.com, Inc.	3.22%
MSFT	Microsoft Corporation	3.20%
MU	Micron Technology, Inc.	2.58%

### Vitals

Issuer	American Century Investments
Brand	Avantis
Structure	ETF
Expense Ratio	0.15%
Inception	Sep 24, 2019
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

