

BAGY

Amplify Bitcoin Max Income Covered Call ETF Analyst Report

BAGY seeks to maximize current income through a synthetic covered call strategy tied to the price return of Bitcoin. The actively managed ETF targets 30-60% annualized option premium, using both standardized exchange-traded and FLEX options.

ESG Themes and Scores

5.63/10

ESG Rate

24.5%

Global Percentile

0.0%

Peer Percentile

Performance Data

	BAGY	ETF Database Category Average	Factset Segment Average
1 Month	-9.13%	4.56%	-3.35%
3 Month	9.32%	9.43%	6.60%
YTD Return	-13.80%	7.72%	-10.55%
1 Year Return	-31.02%	17.19%	-19.32%
3 Year Return	N/A	1.42%	7.11%
5 Year Return	N/A	0.16%	0.40%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Amplify Investments
Brand	Amplify
Structure	N/A
Expense Ratio	0.65%
Inception	Apr 29, 2025
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Currency
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Currency: Long BTC, Short USD
Category	Pair
Focus	Long BTC, Short USD
Niche	Derivative
Strategy	Buy-write
Weighting	Single Asset

