

# BBSA

## JPMorgan BetaBuilders 1-5 Year U.S. Aggregate Bond ETF Analyst Report

The JPMorgan BetaBuilders 1-5 Year U.S. Aggregate Bond ETF (BBSA) tracks an index that offers exposure to U.S.-dollar denominated, investment-grade corporate bonds with a remaining maturity ranging from one to five years. By investing in debt at the low-to-midpoint of the maturity spectrum, BBSA delivers a moderate amount of both interest-rate and credit risk. BBSA might be useful for investors looking to enhance fixed income returns but hesitant to take on longer duration, a measure of bond price sensitivity to interest rate changes. Typically bond prices fall when rates rise. Like all of JPMorgan's 'BetaBuilders' ETFs, the fund's management fee was set low enough to compete with ultra-low-cost rivals like the Vanguard Short-Term Corporate Bond ETF (VCSH), the SPDR Portfolio Short Term Corporate Bond ETF (SPSB), and the iShares Short-Term Corporate Bond ETF (IGSB).

Ultra-short debt ETFs are another popular option for investors looking for a relatively safe way to eke out more yield than they can get from brokerage sweep accounts or long-term Treasuries. There are several competitors, such as the JPMorgan Ultra-Short Income ETF (JPST), the iShares Ultra Short-Term Bond ETF (ICSH), and the Goldman Sachs Access Ultra Short Bond ETF (GSST).

### ESG Themes and Scores

6.16/10

ESG Rate

39.76%

Global Percentile

54.51%

Peer Percentile

### Performance Data

	BBSA	ETF Database Category Average	Factset Segment Average
1 Month	-0.82%	-1.17%	-0.21%
3 Month	1.90%	2.11%	1.67%
YTD Return	3.44%	4.30%	4.36%
1 Year Return	7.71%	11.57%	7.48%
3 Year Return	0.54%	-0.08%	1.76%
5 Year Return	1.20%	0.65%	1.31%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	JPMorgan Chase
Brand	JPMorgan
Structure	ETF
Expense Ratio	0.05%
Inception	Mar 12, 2019
Index Tracked	Bloomberg Short-Term U.S. Aggregate Bond Index

### ETF Database Themes

Category	Total Bond Market
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Fixed Income: U.S. - Broad Market, Broad-based Investment Grade Short-Term
Category	Broad Market, Broad-based
Focus	Investment Grade
Niche	Short-Term
Strategy	Vanilla
Weighting	Market Value

