

# BBUS

## JPMorgan BetaBuilders U.S. Equity ETF

### Analyst Report

The JPMorgan BetaBuilders U.S. Equity ETF (BBUS) offers broad, diversified exposure to large- and mid-cap U.S. equities at an extremely competitive price. Launched in March 2019, BBUS was priced to compete with ultra-low-cost funds like the Vanguard Total Stock Market ETF (VTI), the Schwab U.S. Broad Market ETF (SCHB), and the iShares Core S&P Total U.S. Stock Market ETF (ITOT). Its barely-there fee and diversified portfolio make this a contender for core U.S. equity holdings, but investors should be aware that it largely ignores the small-cap segment picked up by total-market rivals.

### ESG Themes and Scores

6.41/10

ESG Rate

43.89%

Global Percentile

38.96%

Peer Percentile

### Performance Data

	BBUS	ETF Database Category Average	Factset Segment Average
1 Month	5.54%	5.53%	4.21%
3 Month	10.31%	10.18%	7.05%
YTD Return	10.60%	10.04%	9.10%
1 Year Return	29.27%	26.50%	18.29%
3 Year Return	23.26%	21.17%	10.51%
5 Year Return	13.58%	10.01%	4.59%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	7.70%
AAPL	Apple Inc.	7.05%
MSFT	Microsoft Corporation	4.74%
AMZN	Amazon.com, Inc.	4.12%
GOOGL	Alphabet Inc. Class A	3.50%

### Vitals

Issuer	JP Morgan
Brand	JPMorgan
Structure	ETF
Expense Ratio	0.02%
Inception	Mar 12, 2019
Index Tracked	Morningstar US Target Market Exposure Index

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

