

# BELT

## iShares U.S. Select Equity Active ETF

### Analyst Report

BELT is actively managed, seeking capital growth by investing in US equities of any market capitalization and derivatives.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	BELT	ETF Database Category Average	Factset Segment Average
1 Month	-0.03%	-2.13%	0.67%
3 Month	2.61%	1.15%	4.02%
YTD Return	2.92%	0.82%	3.15%
1 Year Return	14.58%	8.64%	11.55%
3 Year Return	N/A	1.24%	9.60%
5 Year Return	N/A	0.15%	4.76%

### Top 5 Holdings

Symbol	Holding	% Assets
HWM	Howmet Aerospace Inc.	9.58%
GOOG	Alphabet Inc. Class C	7.66%
AVGO	Broadcom Inc.	6.95%
VRT	Vertiv Holdings Co. Class A	6.74%
MSFT	Microsoft Corporation	6.70%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.75%
Inception	Jun 17, 2024
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

