

BFJL

FT Vest Bitcoin Strategy Floor15 ETF - July

Analyst Report

BFJL is an actively managed fund that seeks to provide capped gains on the spot price of bitcoin, while attempting to hedge declines greater than 15% during a one-year period starting July. The fund uses FLEX options to construct the exposure.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	BFJL	ETF Database Category Average	Factset Segment Average
1 Month	1.35%	-8.56%	-1.85%
3 Month	1.01%	-7.70%	-1.46%
YTD Return	-6.37%	-19.92%	-7.45%
1 Year Return	-15.48%	-22.03%	-10.13%
3 Year Return	N/A	1.89%	0.00%
5 Year Return	N/A	0.12%	0.00%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	First Trust
Brand	FT Vest
Structure	N/A
Expense Ratio	0.90%
Inception	Jun 30, 2025
Index Tracked	N/A

ETF Database Themes

Category	Currency
Asset Class	Currency
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Alternatives: Global - Downside Hedge Cryptocurrency
Category	Structured Outcome
Focus	Downside Hedge
Niche	Cryptocurrency
Strategy	Options Collar
Weighting	Single Asset