

BIGY

YieldMax Target 12 Big 50 Option Income ETF Analyst Report

BIGY is an actively managed ETF that targets an annual income level of 12% by investing in 50 large-cap US companies while employing a covered call strategy.

ESG Themes and Scores

6.41/10

ESG Rate

46.37%

Global Percentile

59.83%

Peer Percentile

Performance Data

	BIGY	ETF Database Category Average	Factset Segment Average
1 Month	1.98%	2.27%	1.39%
3 Month	3.45%	6.29%	2.41%
YTD Return	3.23%	5.86%	2.75%
1 Year Return	N/A	23.97%	10.85%
3 Year Return	N/A	7.67%	4.64%
5 Year Return	N/A	6.20%	2.83%

Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	11.00%
NVDA	NVIDIA Corporation	10.83%
MSFT	Microsoft Corporation	9.25%
GOOGL	Alphabet Inc. Class A	6.37%
AMZN	Amazon.com, Inc.	6.19%

Vitals

Issuer	Tidal Financial Group
Brand	YieldMax
Structure	ETF
Expense Ratio	0.99%
Inception	Nov 20, 2024
Index Tracked	BlueStar Big Data & Analytics Index - Benchmark TR Net

ETF Database Themes

Category	Technology Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

