

BITC

Bitwise Trendwise Bitcoin and Treasuries Rotation Strategy ETF Analyst Report

BITC is an actively managed fund that seeks capital appreciation by providing front-month CME Bitcoin futures contracts exposure during upward trends and 100% US Treasuries exposure during downward trends. Importantly, the fund does not directly invest in bitcoin or other digital assets.

ESG Themes and Scores

5.69/10

ESG Rate

26.2%

Global Percentile

6.0%

Peer Percentile

Performance Data

	BITC	ETF Database Category Average	Factset Segment Average
1 Month	-2.33%	-12.85%	-11.79%
3 Month	7.23%	-6.31%	-4.56%
YTD Return	6.94%	-21.20%	-16.92%
1 Year Return	-17.88%	-22.04%	-23.92%
3 Year Return	34.34%	3.80%	5.72%
5 Year Return	N/A	0.03%	0.30%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Bitwise Asset Management, Inc.
Brand	Bitwise
Structure	ETF
Expense Ratio	0.88%
Inception	Mar 21, 2023
Index Tracked	N/A

ETF Database Themes

Category	Currency
Asset Class	Currency
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Currency: Long BTC, Short USD
Category	Pair
Focus	Long BTC, Short USD
Niche	Derivative
Strategy	Vanilla
Weighting	Single Asset

