

# BITY

## Amplify Bitcoin 2% Monthly Option Income ETF Analyst Report

BITY seeks balanced high income and capital appreciation through a synthetic covered call strategy tied to the price return of Bitcoin. The actively managed ETF targets a 24% annualized option premium, using both standardized exchange-traded and FLEX options.

### ESG Themes and Scores

N/A	N/A	N/A
ESG Rate	Global Percentile	Peer Percentile

### Performance Data

	BITY	ETF Database Category Average	Factset Segment Average
1 Month	-7.77%	-4.45%	-3.35%
3 Month	10.07%	4.85%	6.60%
YTD Return	-14.90%	-15.36%	-10.55%
1 Year Return	-31.12%	-18.18%	-19.32%
3 Year Return	N/A	4.57%	7.11%
5 Year Return	N/A	0.13%	0.40%

### Top 5 Holdings

Symbol	Holding	% Assets
AGPXX	Short Term Investments Trust Government & Agency	38.21%
Other	United States Treasury Bills 0.0% 06-AUG-2026	27.54%
Other	MUTUAL FUND (OTHER)	25.50%
Other	OPTIONS	12.69%
Other	U.S. Dollar	-3.95%

### Vitals

Issuer	Amplify Investments
Brand	Amplify
Structure	N/A
Expense Ratio	0.65%
Inception	Apr 29, 2025
Index Tracked	N/A

### ETF Database Themes

Category	Currency
Asset Class	Currency
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Currency: Long BTC, Short USD
Category	Pair
Focus	Long BTC, Short USD
Niche	Derivative
Strategy	Buy-write
Weighting	Single Asset