

BUFC

AB Conservative Buffer ETF

Analyst Report

BUFC aims to participate in the price movement of the SPDR S&P 500 ETF (ticker: SPY), up to a cap while buffering the first 15% decline. The fund resets its buffer and cap levels every three-months. The actively managed fund holds FLEX options.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	BUFC	ETF Database Category Average	Factset Segment Average
1 Month	1.27%	5.53%	1.77%
3 Month	3.14%	10.18%	3.88%
YTD Return	2.62%	10.04%	4.28%
1 Year Return	8.70%	26.50%	10.94%
3 Year Return	N/A	21.17%	5.37%
5 Year Return	N/A	10.01%	2.63%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	AllianceBernstein Holding
Brand	AB Funds
Structure	ETF
Expense Ratio	0.69%
Inception	Dec 13, 2023
Index Tracked	N/A

ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Alternatives: U.S. - Downside Hedge S&P 500
Category	Structured Outcome
Focus	Downside Hedge
Niche	S&P 500
Strategy	Buy-write
Weighting	Fixed