

BULZ

MicroSectors Solactive FANG & Innovation 3X Leveraged ETN Analyst Report

BULZ aims to provide 3x the daily price movements of an equal-weighted index of US-listed technology companies.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	BULZ	ETF Database Category Average	Factset Segment Average
1 Month	1.24%	2.15%	-2.07%
3 Month	99.40%	20.21%	31.30%
YTD Return	66.10%	13.99%	13.29%
1 Year Return	179.70%	57.58%	45.68%
3 Year Return	78.81%	16.51%	22.33%
5 Year Return	N/A	3.11%	3.35%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BMO Financial Group
Brand	REX Microsectors
Structure	ETN
Expense Ratio	0.95%
Inception	Aug 17, 2021
Index Tracked	Solactive FANG Innovation

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. Big Tech
Category	Sector
Focus	Theme
Niche	Big Tech
Strategy	Equal
Weighting	Equal

