

# CACG

## ClearBridge All Cap Growth ESG ETF

### Analyst Report

CACG is an actively-managed fund of global stocks selected for above average long-term earnings and/or cash flow growth while also including ESG criteria.

### ESG Themes and Scores

6.64/10

ESG Rate

55.33%

Global Percentile

51.7%

Peer Percentile

### Performance Data

	CACG	ETF Database Category Average	Factset Segment Average
1 Month	4.43%	3.81%	4.07%
3 Month	2.27%	4.04%	3.79%
YTD Return	13.20%	13.62%	12.93%
1 Year Return	28.68%	25.13%	19.23%
3 Year Return	6.67%	5.92%	3.10%
5 Year Return	13.97%	9.46%	4.05%

### Top 5 Holdings

Symbol	Holding	% Assets
NVDA	NVIDIA Corporation	10.12%
MSFT	Microsoft Corporation	7.95%
AMZN	Amazon.com, Inc.	7.28%
UNH	UnitedHealth Group Incorporated	4.70%
META	Meta Platforms Inc Class A	4.68%

### Vitals

Issuer	Franklin Templeton
Brand	ClearBridge
Structure	ETF
Expense Ratio	0.54%
Inception	May 03, 2017
Index Tracked	N/A

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market Growth
Category	Size and Style
Focus	Total Market
Niche	Growth
Strategy	Active
Weighting	Proprietary

