

CARD

MAX Auto Industry -3x Inverse Leveraged ETN Analyst Report

CARD is an exchange-traded note that tracks -3x the daily price movements of an index consisting of US-listed companies in the broader auto industry ecosystem. The index selects equities by market-cap and weights the resulting portfolio by liquidity.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	CARD	ETF Database Category Average	Factset Segment Average
1 Month	-19.44%	0.05%	-25.32%
3 Month	-35.41%	-10.18%	-37.99%
YTD Return	-30.38%	-15.12%	-13.32%
1 Year Return	-33.50%	-16.85%	-4.46%
3 Year Return	N/A	-14.36%	0.00%
5 Year Return	N/A	-23.36%	0.00%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BMO Financial Group
Brand	Max
Structure	ETN
Expense Ratio	0.95%
Inception	Jun 27, 2023
Index Tracked	Prime Auto Industry Index - Benchmark TR Net (-300%)

ETF Database Themes

Category	Inverse Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Inverse Equity: U.S. Automobile Manufacturers
Category	Sector
Focus	Consumer Discretionary
Niche	Automobile Manufacturers
Strategy	Vanilla
Weighting	Liquidity

