

CARD

MAX Auto Industry -3x Inverse Leveraged ETN Analyst Report

CARD is an exchange-traded note that tracks -3x the daily price movements of an index consisting of US-listed companies in the broader auto industry ecosystem. The index selects equities by market-cap and weights the resulting portfolio by liquidity.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	CARD	ETF Database Category Average	Factset Segment Average
1 Month	-3.38%	0.46%	3.34%
3 Month	-16.92%	-14.53%	-9.73%
YTD Return	-2.21%	-21.33%	1.20%
1 Year Return	-34.56%	-35.72%	-32.40%
3 Year Return	N/A	-28.21%	-12.46%
5 Year Return	N/A	-17.62%	0.00%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	BMO Financial Group
Brand	Max
Structure	ETN
Expense Ratio	0.95%
Inception	Jun 27, 2023
Index Tracked	Prime Auto Industry Index - Benchmark TR Net (-300%)

ETF Database Themes

Category	Inverse Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Inverse Equity: U.S. Automobile Manufacturers
Category	Sector
Focus	Consumer Discretionary
Niche	Automobile Manufacturers
Strategy	Vanilla
Weighting	Liquidity

