

# CARU

## MAX Auto Industry 3X Leveraged ETN

### Analyst Report

CARU is an exchange-traded note that tracks 3x the daily price movements of an index consisting of US-listed companies in the broader auto industry ecosystem. The index selects equities by market-cap and weights the resulting portfolio by liquidity.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	CARU	ETF Database Category Average	Factset Segment Average
1 Month	16.42%	0.92%	29.85%
3 Month	31.03%	8.95%	51.78%
YTD Return	-1.46%	13.93%	-24.45%
1 Year Return	-32.85%	16.33%	-19.37%
3 Year Return	N/A	-3.78%	0.00%
5 Year Return	N/A	0.60%	0.00%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	BMO Financial Group
Brand	Max
Structure	ETN
Expense Ratio	0.95%
Inception	Jun 27, 2023
Index Tracked	Prime Auto Industry Index - Benchmark TR Net (-300%)

### ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Leveraged Equity: U.S. Automobile Manufacturers
Category	Sector
Focus	Consumer Discretionary
Niche	Automobile Manufacturers
Strategy	Vanilla
Weighting	Liquidity

