

CDC

VictoryShares US EQ Income Enhanced Volatility Wtd ETF Analyst Report

CDC tracks an index of 100 high-yield stocks pulled from the largest 500 US stocks, with an earnings screen and volatility weighting.

ESG Themes and Scores

6.96/10

ESG Rate

67.98%

Global Percentile

89.67%

Peer Percentile

Performance Data

	CDC	ETF Database Category Average	Factset Segment Average
1 Month	2.52%	2.07%	2.64%
3 Month	2.93%	8.31%	10.11%
YTD Return	12.36%	9.36%	9.45%
1 Year Return	20.31%	20.94%	18.60%
3 Year Return	12.20%	11.09%	9.16%
5 Year Return	6.11%	5.21%	4.40%

Top 5 Holdings

Symbol	Holding	% Assets
LNT	Alliant Energy Corporation	1.67%
WEC	WEC Energy Group Inc	1.67%
DUK	Duke Energy Corporation	1.66%
EVRG	Evergy, Inc.	1.63%
DTE	DTE Energy Company	1.62%

Vitals

Issuer	Victory Capital
Brand	VictoryShares
Structure	ETF
Expense Ratio	0.35%
Inception	Jul 02, 2014
Index Tracked	Nasdaq Victory U.S. Large Cap High Dividend 100 Long/Cash Volatility Weighted Index

ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Technical

