

# CFO

## VictoryShares US 500 Enhanced Volatility Wtd ETF Analyst Report

CFO tracks an index of the largest US stocks by market cap, screened for positive earnings and weighted by volatility. The fund can move to 75% cash maximum in market downturns.

### ESG Themes and Scores

6.81/10

ESG Rate

61.37%

Global Percentile

82.99%

Peer Percentile

### Performance Data

	CFO	ETF Database Category Average	Factset Segment Average
1 Month	3.31%	-0.25%	-0.59%
3 Month	8.69%	8.36%	11.29%
YTD Return	9.99%	8.08%	8.85%
1 Year Return	13.51%	15.47%	14.61%
3 Year Return	11.09%	8.88%	8.98%
5 Year Return	4.41%	4.09%	4.28%

### Top 5 Holdings

Symbol	Holding	% Assets
PANW	Palo Alto Networks, Inc.	0.40%
L	Loews Corporation	0.40%
BRK.B	Berkshire Hathaway Inc. Class B	0.40%
LNT	Alliant Energy Corporation	0.40%
WEC	WEC Energy Group Inc	0.40%

### Vitals

Issuer	Victory Capital
Brand	VictoryShares
Structure	ETF
Expense Ratio	0.35%
Inception	Jul 01, 2014
Index Tracked	Nasdaq Victory U.S. Large Cap 500 Long/Cash Volatility Weighted Index

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Technical

