

# CHGX

## Stance Sustainable Beta ETF

### Analyst Report

STSB tracks an equal-weighted index of approximately 100 US large-cap stocks screened based on various ESG indicators. The objective is to provide long-term growth by investing in companies with high ESG standards.

### ESG Themes and Scores

7.26/10

ESG Rate

82.1%

Global Percentile

95.75%

Peer Percentile

### Performance Data

	CHGX	ETF Database Category Average	Factset Segment Average
1 Month	11.82%	13.29%	6.86%
3 Month	-38.52%	-5.97%	-3.15%
YTD Return	-36.45%	-2.43%	-1.43%
1 Year Return	-30.86%	11.23%	4.67%
3 Year Return	-4.36%	11.91%	4.13%
5 Year Return	3.64%	11.34%	3.27%

### Top 5 Holdings

Symbol	Holding	% Assets
CDNS	Cadence Design Systems, Inc.	1.28%
COR	Cencora, Inc.	1.25%
NFLX	Netflix, Inc.	1.23%
CAH	Cardinal Health, Inc.	1.23%
HCA	HCA Healthcare Inc	1.22%

### Vitals

Issuer	ETF Architect
Brand	Stance
Structure	ETF
Expense Ratio	0.49%
Inception	Nov 14, 2024
Index Tracked	Change Finance Diversified Impact U.S. Large Cap Fossil Fuel Free Index

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	ESG
Weighting	Equal

