

CLNR

NYLI Cleaner Transport ETF

Analyst Report

CLNR is a passively managed fund that invests in companies that support the transition to more sustainable and efficient transportation technologies. Holdings are selected through geographic and ESG screens, and weighted using market-cap.

ESG Themes and Scores

7.38/10

ESG Rate

85.32%

Global Percentile

90.91%

Peer Percentile

Performance Data

	CLNR	ETF Database Category Average	Factset Segment Average
1 Month	-5.98%	-7.87%	-7.82%
3 Month	-2.47%	-6.65%	-8.88%
YTD Return	-2.89%	-6.99%	-8.71%
1 Year Return	-2.18%	2.03%	-15.91%
3 Year Return	0.79%	4.14%	-10.21%
5 Year Return	N/A	11.09%	4.18%

Top 5 Holdings

Symbol	Holding	% Assets
1211	BYD Company Limited Class H	4.63%
IBE	Iberdrola SA	3.83%
SIE	Siemens Aktiengesellschaft	3.55%
NG	National Grid plc	3.44%
GE	GE Aerospace	3.23%

Vitals

Issuer	New York Life
Brand	New York Life Investments
Structure	ETF
Expense Ratio	0.45%
Inception	Oct 21, 2021
Index Tracked	NYLI Candriam Cleaner Transport Index

ETF Database Themes

Category	Industrials Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Global Mobility
Category	Sector
Focus	Theme
Niche	Mobility
Strategy	ESG
Weighting Scheme	Market Cap