

# CLRG

## IndexIQ ETF Trust IQ U.S. Large Cap ETF

### Analyst Report

CLRG tracks an equal-weighted index of large-cap US stocks selected based on a multi-factor model.

### ESG Themes and Scores

6.73/10

ESG Rate

61.23%

Global Percentile

67.11%

Peer Percentile

### Performance Data

	CLRG	ETF Database Category Average	Factset Segment Average
1 Month	4.33%	5.96%	3.66%
3 Month	3.73%	3.14%	2.13%
YTD Return	9.81%	23.33%	10.71%
1 Year Return	8.13%	19.85%	9.25%
3 Year Return	7.55%	4.54%	3.42%
5 Year Return	9.92%	7.68%	2.76%

### Top 5 Holdings

Symbol	Holding	% Assets
VOO	Vanguard S&P 500 ETF	1.38%
AVGO	Broadcom Inc.	1.36%
ETN	Eaton Corp. Plc	1.26%
GOOGL	Alphabet Inc. Class A	1.24%
AIG	American International Group, Inc.	1.23%

### Vitals

Issuer	New York Life
Brand	IndexIQ
Structure	ETF
Expense Ratio	0.25%
Inception	Dec 13, 2017
Index Tracked	NASDAQ Chaikin Power US Large Cap Index

### ETF Database Themes

Category	Large Cap Growth Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Multi-factor
Weighting	Equal

