

# DEW

## WisdomTree Global High Dividend Fund

### Analyst Report

This ETF offers exposure to dividend paying stocks around the globe, including the U.S. and developed and international markets. As such, DEW is one option for investors seeking to construct a simplified long-term portfolio, as it delivers exposure to dozens of countries across all sectors of the global economy. DEW is differentiated by ETFs such as ACWI by the weighting methodology; the underlying index uses cash dividends paid to select components and determine individual weightings. As such, this fund can be useful for enhancing current returns generated from the equity portion of a portfolio, or simply for those who believe that a dividend-weighting strategy will generate alpha over the long run. DEW features the sector biases that are traditional in dividend-weighted ETFs, as financials, telecom, and energy make up big portions of this ETF. Exposure is balanced across several hundred individual holdings, with a bias towards large cap stocks. DEW is more expensive than some alternatives in the Global Equities ETFdb Category, but that differential may be more than worthwhile for those seeking to implement a dividend-weighted strategy.

### ESG Themes and Scores

6.6/10

ESG Rate

53.82%

Global Percentile

4.13%

Peer Percentile

### Performance Data

	DEW	ETF Database Category Average	Factset Segment Average
1 Month	4.67%	2.81%	3.78%
3 Month	3.26%	2.27%	3.11%
YTD Return	6.49%	5.76%	4.36%
1 Year Return	19.08%	18.73%	11.14%
3 Year Return	7.67%	8.16%	0.90%
5 Year Return	7.63%	6.20%	0.69%

### Top 5 Holdings

Symbol	Holding	% Assets
HSBA	HSBC Holdings Plc	2.17%
JNJ	Johnson & Johnson	2.02%
PM	Philip Morris International Inc.	1.91%
XOM	Exxon Mobil Corporation	1.71%
CVX	Chevron Corporation	1.38%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.58%
Inception	Jun 16, 2006
Index Tracked	WisdomTree Global High Dividend Index

### ETF Database Themes

Category	Large Cap Value Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Global - High Dividend Yield
Category	High Dividend Yield
Focus	High Dividend Yield
Niche	Broad-based
Strategy	Dividends
Weighting	Dividends

