

# DINE

## Simplify Tax Aware Diversified Income Strategy ETF Analyst Report

DINE is actively managed, seeking capital appreciation through exposure across global income-linked instruments, including emerging markets. Investments include stocks, debts, REITs, MLPs, ETFs, currencies, and derivatives.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	DINE	ETF Database Category Average	Factset Segment Average
1 Month	0.80%	4.56%	1.90%
3 Month	0.80%	9.43%	1.79%
YTD Return	N/A	7.72%	5.41%
1 Year Return	N/A	17.19%	11.48%
3 Year Return	N/A	1.42%	4.88%
5 Year Return	N/A	0.16%	1.45%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	Simplify
Brand	Simplify
Structure	N/A
Expense Ratio	0.15%
Inception	May 04, 2026
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Multi-Asset
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Asset Allocation: Global Target Outcome
Category	Asset Allocation
Focus	Target Outcome
Niche	Income
Strategy	Active
Weighting	Proprietary