

# DWM

## WisdomTree International Equity Fund

### Analyst Report

This ETF offers investors an alternative means of accessing the developed markets outside of the U.S., as DWM may have appeal as a substitute to EAFE funds such as EFA or VEA. Unlike those cap-weighted products, DWM is linked to a dividend-weighted index that determines components and individual security allocations based on cash dividends paid. That methodology may be appealing to investors looking to maximize their current returns, but may also be attractive simply because it avoids the potential pitfalls of cap-weighting methodologies. DWM casts a wide net, spreading its portfolio across hundreds of individual securities in various countries and sectors of the economy. The potential drawback of DWM is the fees; it is considerably more expensive than VEA. Cost conscious investors will likely gravitate towards the Vanguard alternative, but those who find the dividend weighting methodology compelling may be happy to fork over a few extra basis points.

### ESG Themes and Scores

7.44/10

ESG Rate

86.14%

Global Percentile

34.3%

Peer Percentile

### Performance Data

	DWM	ETF Database Category Average	Factset Segment Average
1 Month	6.73%	6.10%	4.37%
3 Month	6.22%	6.02%	4.73%
YTD Return	8.09%	7.40%	5.46%
1 Year Return	11.96%	11.89%	6.72%
3 Year Return	6.13%	4.96%	3.65%
5 Year Return	5.64%	5.33%	2.78%

### Top 5 Holdings

Symbol	Holding	% Assets
HSBA	HSBC Holdings Plc	2.54%
NOVN	Novartis AG	1.57%
7203	Toyota Motor Corp.	1.27%
SHEL	Shell Plc	1.08%
TTE	TotalEnergies SE	1.03%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.48%
Inception	Jun 16, 2006
Index Tracked	WisdomTree International Equity Index

### ETF Database Themes

Category	Foreign Large Cap Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Developed Markets Ex-North America - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Dividends
Weighting	Dividends

