

ECON

Columbia Research Enhanced Emerging Economies ETF Analyst Report

ECON offers exposure to the consumer sector in emerging markets, focusing on a corner of the market that is often overlooked by cap-weighted products but is a critical component of the emerging market growth story. Like all EGA funds, ECON is a "pure play" on emerging markets, avoiding quasi-developed countries such as Taiwan and Korea. ECON focuses in on a narrow slice of emerging markets, and can make a nice complement to broad-based funds such as EEM to result in more balanced exposure.

ESG Themes and Scores

6.65/10

ESG Rate

54.23%

Global Percentile

60.17%

Peer Percentile

Performance Data

	ECON	ETF Database Category Average	Factset Segment Average
1 Month	11.79%	4.64%	6.31%
3 Month	23.14%	12.45%	15.29%
YTD Return	33.32%	18.81%	22.51%
1 Year Return	58.33%	37.09%	42.29%
3 Year Return	22.59%	17.65%	15.25%
5 Year Return	6.64%	5.22%	4.43%

Top 5 Holdings

Symbol	Holding	% Assets
000660	SK hynix Inc.	8.55%
005930	Samsung Electronics Co., Ltd.	6.48%
2330	Taiwan Semiconductor Manufacturing Co., Ltd.	4.67%
2454	MediaTek Inc	3.30%
2308	Delta Electronics, Inc.	2.37%

Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	ETF
Expense Ratio	0.47%
Inception	Sep 14, 2010
Index Tracked	Beta Advantage Research Enhanced Solactive Emerging Economies Index

ETF Database Themes

Category	Emerging Markets Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Emerging Markets
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: Emerging Markets - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Fundamental
Weighting	Market Cap

