

EDGX

Global X U.S. 500 Income Edge ETF

Analyst Report

EDGX offers exposure to the broad US 500 equity market while employing an options-based overlay to pursue regular income. It pairs equity exposure with option premium generation to supplement yield.

ESG Themes and Scores

6.43/10

ESG Rate

45.12%

Global Percentile

68.96%

Peer Percentile

Performance Data

	EDGX	ETF Database Category Average	Factset Segment Average
1 Month	0.62%	-1.02%	1.22%
3 Month	8.88%	7.31%	8.08%
YTD Return	N/A	5.63%	8.13%
1 Year Return	N/A	13.11%	16.68%
3 Year Return	N/A	1.25%	9.30%
5 Year Return	N/A	0.12%	4.23%

Top 5 Holdings

Symbol	Holding	% Assets
BKLC	BNY Mellon US Large Cap Core Equity ETF	58.74%
VOO	Vanguard S&P 500 ETF	30.64%
SPYM	State Street SPDR Portfolio S&P 500 ETF	10.17%
Other	U.S. Dollar	0.45%
Other	OPTIONS	-0.01%

Vitals

Issuer	Mirae Asset Global Investments Co., Ltd.
Brand	Global X
Structure	N/A
Expense Ratio	0.00%
Inception	Feb 17, 2026
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

