

EFZ

ProShares Short MSCI EAFE

Analyst Report

This ETF offers inverse exposure to an index comprised of securities from European Australasian, and Far Eastern markets, making it a potentially attractive option for investors looking to bet against this sector of the global economy. It's important to note that EFZ is designed to deliver inverse results over a single trading session, with exposure resetting on a daily basis. Investors considering this ETF should understand how that nuance impacts the risk/return profile, and realize the potential for "return erosion" in volatile markets. EFZ should definitely not be found in a long-term, buy-and-hold portfolio, but may be a useful tool for more active investors looking to either hedge existing exposure or bet on a decline in EAFE equities. Investors also have the option of simply selling short a traditional EAFE fund, though that strategy will generally involve greater potential losses than utilizing an inverse ETF.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	EFZ	ETF Database Category Average	Factset Segment Average
1 Month	-3.15%	-7.84%	-4.53%
3 Month	0.83%	-13.18%	0.09%
YTD Return	-7.69%	-23.40%	-12.39%
1 Year Return	-15.43%	-40.70%	-23.81%
3 Year Return	-10.17%	-29.81%	-17.20%
5 Year Return	-5.77%	-18.14%	-10.74%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Proshare Advisors LLC
Brand	ProShares
Structure	ETF
Expense Ratio	0.95%
Inception	Oct 23, 2007
Index Tracked	MSCI EAFE Index (-100%)

ETF Database Themes

Category	Inverse Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Developed Markets
Region (Specific)	EAFE

FactSet Classifications

Segment	Inverse Equity: Developed Markets Ex-North America - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

