

EMOT

First Trust S&P 500 Economic Moat ETF

Analyst Report

EMOT aims to track an equal-weighted index comprised of S&P 500 stocks with sustainable competitive advantages, determined by metrics such as gross margins, ROIC, and market share.

ESG Themes and Scores

N/A	N/A	N/A
ESG Rate	Global Percentile	Peer Percentile

Performance Data

	EMOT	ETF Database Category Average	Factset Segment Average
1 Month	-1.89%	0.55%	-0.23%
3 Month	-1.89%	3.46%	3.54%
YTD Return	N/A	4.12%	6.84%
1 Year Return	N/A	3.63%	9.23%
3 Year Return	N/A	0.21%	3.13%
5 Year Return	N/A	0.12%	2.68%

Top 5 Holdings

Symbol	Holding	% Assets
ADBE	Adobe Inc.	2.34%
ACN	Accenture Plc Class A	2.32%
UNH	UnitedHealth Group Incorporated	2.29%
LMT	Lockheed Martin Corporation	2.29%
PM	Philip Morris International Inc.	2.23%

Vitals

Issuer	First Trust
Brand	First Trust
Structure	N/A
Expense Ratio	0.60%
Inception	Jun 27, 2024
Index Tracked	S&P 500 Economic Moat Index - Benchmark TR Gross

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Fundamental
Weighting	Equal