

# EMOT

## First Trust S&P 500 Economic Moat ETF

### Analyst Report

EMOT aims to track an equal-weighted index comprised of S&P 500 stocks with sustainable competitive advantages, determined by metrics such as gross margins, ROIC, and market share.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	EMOT	ETF Database Category Average	Factset Segment Average
1 Month	0.34%	0.14%	0.30%
3 Month	10.41%	8.31%	11.00%
YTD Return	10.03%	7.62%	8.43%
1 Year Return	17.44%	16.85%	16.12%
3 Year Return	N/A	9.11%	9.27%
5 Year Return	N/A	3.91%	4.27%

### Top 5 Holdings

Symbol	Holding	% Assets
AMAT	Applied Materials, Inc.	2.35%
LRCX	Lam Research Corporation	2.31%
BKNG	Booking Holdings Inc.	2.24%
KLAC	KLA Corporation	2.23%
PGR	Progressive Corporation	2.15%

### Vitals

Issuer	First Trust
Brand	First Trust
Structure	N/A
Expense Ratio	0.60%
Inception	Jun 27, 2024
Index Tracked	S&P 500 Economic Moat Index - Benchmark TR Gross

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Fundamental
Weighting	Equal