

# EPI

## WisdomTree India Earnings Fund

### Analyst Report

EPI offers exposure to Indian equities, weighting individual holdings by earnings instead of market capitalization. For investors who want to overweight Indian equities in their portfolios, this ETF is one of the many options for accessing the economy. EPI is a nice option for investors who want to load up on India but believe cap weighted methodologies are less than ideal.

### ESG Themes and Scores

5.0/10

ESG Rate

21.72%

Global Percentile

24.02%

Peer Percentile

### Performance Data

	EPI	ETF Database Category Average	Factset Segment Average
1 Month	-3.43%	2.73%	-2.52%
3 Month	-7.45%	0.12%	-6.06%
YTD Return	-6.07%	2.52%	-5.24%
1 Year Return	-3.14%	7.16%	-2.12%
3 Year Return	8.09%	0.86%	3.00%
5 Year Return	13.64%	3.47%	5.48%

### Top 5 Holdings

Symbol	Holding	% Assets
500325	Reliance Industries Limited	7.48%
500180	HDFC Bank Limited	6.47%
532174	ICICI Bank Limited	5.94%
500209	Infosys Limited	5.42%
500520	Mahindra & Mahindra Ltd.	2.93%

### Vitals

Issuer	WisdomTree
Brand	WisdomTree
Structure	ETF
Expense Ratio	0.85%
Inception	Feb 22, 2008
Index Tracked	WisdomTree India Earnings Index

### ETF Database Themes

Category	Asia Pacific Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	Emerging Asia Pacific
Region (Specific)	India

### FactSet Classifications

Segment	Equity: India - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Fundamental
Weighting	Earnings

