

# EPMB

## Harbor Mid Cap Core ETF

### Analyst Report

EPMB is actively managed, investing in 50-70 mid-cap companies in the US, selected using fundamental research. The fund seeks total return.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	EPMB	ETF Database Category Average	Factset Segment Average
1 Month	3.85%	-1.89%	3.41%
3 Month	12.08%	9.64%	11.39%
YTD Return	16.64%	6.27%	12.77%
1 Year Return	28.77%	12.63%	20.34%
3 Year Return	N/A	1.03%	12.26%
5 Year Return	N/A	0.10%	6.01%

### Top 5 Holdings

Symbol	Holding	% Assets
WWD	Woodward, Inc.	3.70%
ENTG	Entegris, Inc.	3.49%
Other	U.S. Dollar	3.44%
KEYS	Keysight Technologies Inc	3.43%
CMI	Cummins Inc.	2.88%

### Vitals

Issuer	ORIX
Brand	Harbor
Structure	N/A
Expense Ratio	0.88%
Inception	May 01, 2025
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting Scheme	Proprietary

