

# EQIN

## Columbia U.S. Equity Income ETF

### Analyst Report

EQIN is an actively managed portfolio of dividend-paying US companies. The fund uses a proprietary, fundamental selection process with an exclusionary screen for ESG risk.

### ESG Themes and Scores

6.81/10

ESG Rate

61.48%

Global Percentile

60.62%

Peer Percentile

### Performance Data

	EQIN	ETF Database Category Average	Factset Segment Average
1 Month	2.06%	4.21%	4.20%
3 Month	2.37%	8.65%	8.85%
YTD Return	9.03%	11.99%	9.83%
1 Year Return	19.10%	25.43%	18.01%
3 Year Return	13.85%	14.29%	10.22%
5 Year Return	8.77%	4.66%	4.64%

### Top 5 Holdings

Symbol	Holding	% Assets
JPM	JPMorgan Chase & Co.	4.42%
XOM	Exxon Mobil Corporation	4.22%
CVX	Chevron Corporation	4.14%
BAC	Bank of America Corp	4.08%
UNH	UnitedHealth Group Incorporated	3.76%

### Vitals

Issuer	Ameriprise Financial
Brand	Columbia
Structure	ETF
Expense Ratio	0.35%
Inception	Jun 13, 2016
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary