

# EQUL

## NYLI Engender Equality ETF

### Analyst Report

EQUL tracks an equal-weighted index of 75 large-cap US stocks with the highest gender diversity scores. Holdings are screened for various ESG factors.

### ESG Themes and Scores

6.73/10

ESG Rate

58.44%

Global Percentile

58.66%

Peer Percentile

### Performance Data

	EQUL	ETF Database Category Average	Factset Segment Average
1 Month	-1.42%	0.89%	0.99%
3 Month	4.75%	5.66%	4.07%
YTD Return	14.32%	18.09%	12.07%
1 Year Return	26.70%	24.20%	15.24%
3 Year Return	3.87%	5.70%	3.68%
5 Year Return	N/A	5.68%	3.09%

### Top 5 Holdings

Symbol	Holding	% Assets
LYFT	Lyft, Inc. Class A	2.04%
WFC	Wells Fargo & Company	1.81%
DASH	DoorDash, Inc. Class A	1.70%
AA	Alcoa Corporation	1.68%
CRM	Salesforce, Inc.	1.67%

### Vitals

Issuer	New York Life
Brand	New York Life Investments
Structure	ETF
Expense Ratio	0.45%
Inception	Oct 21, 2021
Index Tracked	Solactive Equileap US Select Gender Equality Index

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	ESG
Weighting	Equal

