

ERY

Direxion Daily Energy Bear 2X ETF

Analyst Report

This ETF offers 3x daily short leverage to the Energy Select Sector Index, making it a powerful tool for investors with a bearish short-term outlook for the broad energy sector. Investors should note that ERY's leverage resets on a daily basis, which results in compounding of returns when held for multiple periods. ERY can be a powerful tool for sophisticated investors, but should be avoided by those with a low risk tolerance or a buy-and-hold strategy.

ESG Themes and Scores

5.12/10

ESG Rate

17.25%

Global Percentile

9.72%

Peer Percentile

Performance Data

	ERY	ETF Database Category Average	Factset Segment Average
1 Month	18.24%	1.65%	18.24%
3 Month	21.64%	-16.97%	21.64%
YTD Return	-35.78%	-20.31%	-35.78%
1 Year Return	-43.63%	-32.23%	-43.63%
3 Year Return	-25.48%	-28.98%	-25.48%
5 Year Return	-36.06%	-17.73%	-36.06%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	ETF
Expense Ratio	0.99%
Inception	Nov 06, 2008
Index Tracked	Energy Select Sector Index (-300%)

ETF Database Themes

Category	Inverse Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Value
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Inverse Equity: U.S. Energy
Category	Sector
Focus	Energy
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

