

ESUS

ETRACS 2x Leveraged MSCI US ESG Focus TR ETN Analyst Report

ESUS provides 2x leveraged exposure to the compounded quarterly performance of an index containing large- and mid-cap US companies that are selected and weighted based on various ESG factors.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	ESUS	ETF Database Category Average	Factset Segment Average
1 Month	13.09%	12.28%	7.94%
3 Month	20.97%	23.17%	12.68%
YTD Return	55.09%	39.20%	37.92%
1 Year Return	68.18%	54.91%	47.13%
3 Year Return	12.67%	0.69%	6.33%
5 Year Return	N/A	2.22%	0.00%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	UBS
Brand	ETRACS
Structure	ETN
Expense Ratio	0.95%
Inception	Sep 14, 2021
Index Tracked	MSCI USA ESG Focus (200%)

ETF Database Themes

Category	Leveraged Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Leveraged Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	ESG
Weighting	Principles-based

