

# EUFN

## iShares MSCI Europe Financials ETF

### Analyst Report

This ETF offers exposure to the financial sector of Western Europe, a corner of the developed world that can exhibit significant volatility and has demonstrated big fluctuations in recent years. As such, EUFN is way too targeted for any investors building a long-term portfolio, but can be a potentially useful tool for those looking to apply a tactical tilt or capitalize on perceived short-term mispricings. EUFN can also be useful as part of a long/short pairs trade, such as long XLF / short EUFN. This ETF is, not surprisingly, tilted towards large cap stocks. And while the portfolio includes more than 100 individual securities, a few of the bigger companies make up significant portions of total assets. EUFN is a valuable tool for investors with a very specific objective, but is probably too precise for most.

### ESG Themes and Scores

8.22/10

ESG Rate

98.85%

Global Percentile

93.85%

Peer Percentile

### Performance Data

	EUFN	ETF Database Category Average	Factset Segment Average
1 Month	-0.97%	-5.07%	-0.97%
3 Month	17.84%	-7.63%	17.84%
YTD Return	22.49%	-5.42%	22.49%
1 Year Return	37.94%	15.35%	37.94%
3 Year Return	21.35%	5.31%	21.35%
5 Year Return	23.84%	14.13%	23.84%

### Top 5 Holdings

Symbol	Holding	% Assets
HSBA	HSBC Holdings Plc	7.30%
ALV	Allianz SE	6.02%
SAN	Banco Santander, S.A.	4.05%
ZURN	Zurich Insurance Group Ltd	3.93%
UBSG	UBS Group AG	3.58%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.48%
Inception	Jan 20, 2010
Index Tracked	MSCI Europe Financials Index

### ETF Database Themes

Category	Financials Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Value
Region (General)	Developed Europe
Region (Specific)	Broad

### FactSet Classifications

Segment	Equity: Developed Europe Financials
Category	Sector
Focus	Financials
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

