

EUSA

iShares MSCI USA Equal Weighted ETF

Analyst Report

This market cap weighted ETF is one of several options offering broad-based exposure to U.S. equity markets, including various sectors of the domestic economy and companies of all various sizes. While EUSA is found in the All Cap Equities ETFdb Category, it should be noted that this ETF has a heavy tilt towards large and mega cap stocks, with minimal exposure to smaller firms. Moreover, it holds far fewer individual securities than broad-based ETFs such as VTI or IWV, which may be better options for those seeking to cast a wider net across the U.S. stock market (EUSA is designed to offer exposure to the largest 85% of the U.S. stock market). This ETF boasts a low expense ratio, and as such could be appealing to investors looking to build a cost efficient long-term portfolio (though VTI is far cheaper). Those seeking a specific type of domestic equity exposure may gravitate towards EUSA, but there are generally better options available out there for access to the U.S. equity market.

ESG Themes and Scores

6.68/10

ESG Rate

61.12%

Global Percentile

80.4%

Peer Percentile

Performance Data

	EUSA	ETF Database Category Average	Factset Segment Average
1 Month	1.66%	1.78%	1.76%
3 Month	9.64%	11.37%	10.51%
YTD Return	5.81%	6.08%	5.51%
1 Year Return	10.78%	9.77%	9.49%
3 Year Return	11.03%	9.85%	7.85%
5 Year Return	12.47%	6.26%	6.00%

Top 5 Holdings

Symbol	Holding	% Assets
CVX	Chevron Corporation	0.41%
SNPS	Synopsys, Inc.	0.33%
RBLX	Roblox Corp. Class A	0.30%
HOOD	Robinhood Markets, Inc. Class A	0.28%
ORCL	Oracle Corporation	0.28%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.09%
Inception	May 05, 2010
Index Tracked	MSCI USA Index

ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Equal
Weighting	Equal

