

# EVUS

## iShares ESG Aware MSCI USA Value ETF

### Analyst Report

EVUS is a passively managed fund that tracks an index of US value stocks with certain environmental, social, and governance criteria. The fund aims to maximize its ESG exposure.

### ESG Themes and Scores

7.31/10

ESG Rate

81.39%

Global Percentile

97.57%

Peer Percentile

### Performance Data

	EVUS	ETF Database Category Average	Factset Segment Average
1 Month	3.13%	0.52%	3.87%
3 Month	2.64%	-1.38%	3.57%
YTD Return	12.70%	6.34%	11.43%
1 Year Return	13.42%	5.99%	11.89%
3 Year Return	N/A	1.01%	7.86%
5 Year Return	N/A	0.12%	4.94%

### Top 5 Holdings

Symbol	Holding	% Assets
GOOGL	Alphabet Inc. Class A	5.68%
META	Meta Platforms Inc Class A	4.52%
JPM	JPMorgan Chase & Co.	2.86%
BRK.B	Berkshire Hathaway Inc. Class B	1.71%
HD	Home Depot, Inc.	1.50%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	N/A
Expense Ratio	0.18%
Inception	Jan 31, 2023
Index Tracked	MSCI USA Value Extended ESG Focus Index - Benchmark TR Gross

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Equity: U.S. - Total Market Value
Category	Size and Style
Focus	Total Market
Niche	Value
Strategy	Value
Weighting	Multi-Factor

