

EWUS

iShares MSCI United Kingdom Small-Cap ETF

Analyst Report

EWUS offers exposure to a portfolio of nearly 270 British small cap stocks, meaning that this fund may serve as a better "pure play" on the United Kingdom economy than its more popular large cap counterpart EWU. EWUS can exhibit significant volatility in the short term, but its long term potential is lucrative and could hold appeal for those with bullish prospects for the United Kingdom. The underlying portfolio is very deep and extremely well-rounded; the top ten holdings account for less than 15% of total assets. In terms of expenses, EWUS is relatively cheap considering it offers small cap exposure for just 6 basis points more than the large cap-heavy EWU.

ESG Themes and Scores

7.81/10

ESG Rate

94.09%

Global Percentile

51.41%

Peer Percentile

Performance Data

	EWUS	ETF Database Category Average	Factset Segment Average
1 Month	2.54%	4.20%	2.54%
3 Month	5.13%	0.69%	5.13%
YTD Return	12.05%	8.99%	12.05%
1 Year Return	23.77%	18.81%	23.77%
3 Year Return	-6.00%	1.80%	-6.00%
5 Year Return	3.84%	8.02%	3.84%

Top 5 Holdings

Symbol	Holding	% Assets
MKS	Marks and Spencer Group plc	2.13%
SMDS	DS Smith Plc	1.93%
ICG	Intermediate Capital Group plc	1.82%
DPLM	Diploma PLC	1.77%
RMV	Rightmove plc	1.58%

Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.59%
Inception	Jan 25, 2012
Index Tracked	MSCI United Kingdom Small Cap Index

ETF Database Themes

Category	Europe Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Value
Region (General)	Developed Europe
Region (Specific)	Broad

FactSet Classifications

Segment	Equity: U.K. - Small Cap
Category	Size and Style
Focus	Small Cap
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

