

# FMAR

## FT Vest US Equity Buffer ETF - March

### Analyst Report

FMAR aims for specific buffered losses and capped gains on the SPDR S&P 500 ETF Trust over a specific holdings period. The actively managed fund holds options and collateral.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	FMAR	ETF Database Category Average	Factset Segment Average
1 Month	3.02%	3.40%	3.13%
3 Month	2.71%	1.75%	1.64%
YTD Return	2.54%	2.72%	2.62%
1 Year Return	15.73%	13.58%	10.64%
3 Year Return	10.83%	7.64%	4.43%
5 Year Return	N/A	3.16%	2.82%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	First Trust
Brand	FT Vest
Structure	ETF
Expense Ratio	0.85%
Inception	Mar 19, 2021
Index Tracked	N/A

### ETF Database Themes

Category	Volatility Hedged Equity
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Buy-write
Weighting	Fixed

