

FMDE

Fidelity Enhanced Mid Cap Core ETF

Analyst Report

FMDE is an actively managed fund that invests in US, mid-cap companies. Stock selection is based on computer-aided analysis, which chooses stocks belonging to the Russel Midcap Index.

ESG Themes and Scores

6.74/10

ESG Rate

57.82%

Global Percentile

90.45%

Peer Percentile

Performance Data

	FMDE	ETF Database Category Average	Factset Segment Average
1 Month	4.53%	4.79%	4.27%
3 Month	10.63%	9.43%	9.66%
YTD Return	10.57%	11.51%	11.64%
1 Year Return	21.55%	23.68%	20.21%
3 Year Return	N/A	13.03%	11.28%
5 Year Return	N/A	6.34%	6.04%

Top 5 Holdings

Symbol	Holding	% Assets
WDC	Western Digital Corporation	2.31%
SNDK	Sandisk Corporation	1.50%
HWM	Howmet Aerospace Inc.	1.36%
BNY	Bank of New York Mellon Corp	1.27%
TER	Teradyne, Inc.	0.99%

Vitals

Issuer	Fidelity
Brand	Fidelity
Structure	N/A
Expense Ratio	0.23%
Inception	Nov 20, 2023
Index Tracked	N/A

ETF Database Themes

Category	Mid Cap Blend Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	Active
Weighting Scheme	Proprietary

