

# FSYD

## Fidelity Sustainable High Yield ETF

### Analyst Report

FSYD is an actively managed fund that combines a multi-factor quantitative screen, fundamental analysis, and ESG rating to select high-yield bonds issued by global corporations that exhibit sustainability practices.

### ESG Themes and Scores

5.94/10

ESG Rate

30.74%

Global Percentile

85.92%

Peer Percentile

### Performance Data

	FSYD	ETF Database Category Average	Factset Segment Average
1 Month	-0.10%	0.33%	0.22%
3 Month	1.21%	1.07%	0.79%
YTD Return	2.83%	1.51%	1.24%
1 Year Return	9.90%	6.89%	5.05%
3 Year Return	9.83%	7.51%	4.24%
5 Year Return	N/A	2.43%	0.91%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	CVS Health Corporation 6.75% 10-DEC-2054	1.92%
Other	Hilton Domestic Operating Co., Inc. 3.625% 15-FEB-2032	1.59%
Other	Covert Mergeco, Inc. 4.875% 01-DEC-2029	1.51%
Other	TerraForm Power Operating, LLC 4.75% 15-JAN-2030	1.49%
Other	Entegris Escrow Corporation 5.95% 15-JUN-2030	1.48%

### Vitals

Issuer	Fidelity
Brand	Fidelity
Structure	ETF
Expense Ratio	0.55%
Inception	Feb 15, 2022
Index Tracked	N/A

### ETF Database Themes

Category	High Yield Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Fixed Income: Global - Corporate, Broad-based High Yield
Category	Corporate, Broad-based
Focus	High Yield
Niche	Broad Maturities
Strategy	Active
Weighting	Proprietary

