

# FSYD

## Fidelity Sustainable High Yield ETF

### Analyst Report

FSYD is an actively managed fund that combines a multi-factor quantitative screen, fundamental analysis, and ESG rating to select high-yield bonds issued by global corporations that exhibit sustainability practices.

### ESG Themes and Scores

6.04/10

ESG Rate

33.45%

Global Percentile

90.47%

Peer Percentile

### Performance Data

	FSYD	ETF Database Category Average	Factset Segment Average
1 Month	1.10%	1.09%	0.87%
3 Month	3.20%	2.11%	1.59%
YTD Return	3.64%	1.86%	1.45%
1 Year Return	10.27%	6.49%	4.74%
3 Year Return	9.40%	6.37%	4.02%
5 Year Return	N/A	2.16%	0.90%

### Top 5 Holdings

Symbol	Holding	% Assets
Other	CVS Health Corporation 6.75% 10-DEC-2054	1.98%
Other	Covert Mergeco, Inc. 4.875% 01-DEC-2029	1.54%
Other	PG&E Corporation 5.25% 01-JUL-2030	1.54%
Other	U.S. Dollar	1.53%
Other	TerraForm Power Operating, LLC 4.75% 15-JAN-2030	1.51%

### Vitals

Issuer	Fidelity
Brand	Fidelity
Structure	ETF
Expense Ratio	0.55%
Inception	Feb 15, 2022
Index Tracked	N/A

### ETF Database Themes

Category	High Yield Bonds
Asset Class	Bond
Asset Class Size	N/A
Asset Class Style	N/A
Region (General)	Global
Region (Specific)	Broad

### FactSet Classifications

Segment	Fixed Income: Global - Corporate, Broad-based High Yield
Category	Corporate, Broad-based
Focus	High Yield
Niche	Broad Maturities
Strategy	Active
Weighting	Proprietary

