

# FTHI

## First Trust BuyWrite Income ETF

### Analyst Report

FTHI is an actively managed portfolio of US-listed stocks, with an overlay of short calls on the S&P 500.

### ESG Themes and Scores

6.48/10

ESG Rate

46.94%

Global Percentile

82.61%

Peer Percentile

### Performance Data

	FTHI	ETF Database Category Average	Factset Segment Average
1 Month	1.52%	3.97%	4.21%
3 Month	2.83%	5.81%	7.05%
YTD Return	4.60%	9.83%	9.10%
1 Year Return	18.63%	24.33%	18.29%
3 Year Return	15.28%	14.61%	10.51%
5 Year Return	10.51%	6.20%	4.59%

### Top 5 Holdings

Symbol	Holding	% Assets
AAPL	Apple Inc.	7.85%
NVDA	NVIDIA Corporation	6.05%
AMZN	Amazon.com, Inc.	2.65%
AVGO	Broadcom Inc.	2.56%
JPM	JPMorgan Chase & Co.	2.43%

### Vitals

Issuer	First Trust
Brand	First Trust
Structure	ETF
Expense Ratio	0.75%
Inception	Jan 06, 2014
Index Tracked	N/A

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary