

# HAPI

## Harbor Human Capital Factor US Large Cap ETF Analyst Report

HAPI tracks an index of large-cap US companies scored highly for their strong corporate culture contributions to financial performance. The portfolio is weighted by market-cap and then adjusted to meet sector neutrality.

### ESG Themes and Scores

6.39/10

ESG Rate

43.56%

Global Percentile

34.25%

Peer Percentile

### Performance Data

	HAPI	ETF Database Category Average	Factset Segment Average
1 Month	4.24%	3.75%	4.56%
3 Month	8.79%	7.79%	9.24%
YTD Return	9.80%	10.52%	9.87%
1 Year Return	22.64%	23.63%	19.15%
3 Year Return	22.08%	14.32%	9.76%
5 Year Return	N/A	6.31%	4.45%

### Top 5 Holdings

Symbol	Holding	% Assets
AMZN	Amazon.com, Inc.	5.78%
GOOGL	Alphabet Inc. Class A	5.52%
AAPL	Apple Inc.	5.51%
NVDA	NVIDIA Corporation	5.42%
MSFT	Microsoft Corporation	4.83%

### Vitals

Issuer	Harbor
Brand	Harbor
Structure	ETF
Expense Ratio	0.35%
Inception	Oct 12, 2022
Index Tracked	Human Capital Factor Large Cap index

### ETF Database Themes

Category	Large Cap Blend Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	ESG
Weighting	Market Cap

