

# HCMT

## Direxion HCM Tactical Enhanced US ETF

### Analyst Report

HCMT is an actively managed fund-of-funds that toggles between a 200% leveraged US equity position and a 100% investment to cash or cash equivalents based on a proprietary tactical indicator that identifies broad trends in the US equity markets.

### ESG Themes and Scores

6.51/10

ESG Rate

49.74%

Global Percentile

62.35%

Peer Percentile

### Performance Data

	HCMT	ETF Database Category Average	Factset Segment Average
1 Month	3.13%	0.78%	6.14%
3 Month	4.80%	2.33%	7.25%
YTD Return	25.63%	5.19%	25.52%
1 Year Return	27.73%	4.97%	33.27%
3 Year Return	N/A	0.21%	2.48%
5 Year Return	N/A	0.13%	0.00%

### Top 5 Holdings

Symbol	Holding	% Assets
QQQ	Invesco QQQ Trust Series I	39.63%
XLK	Technology Select Sector SPDR Fund	12.31%
Other	U.S. Dollar	8.15%
AAPL	Apple Inc.	2.81%
MSFT	Microsoft Corporation	2.61%

### Vitals

Issuer	Rafferty Asset Management
Brand	Direxion
Structure	N/A
Expense Ratio	1.17%
Inception	Jun 22, 2023
Index Tracked	N/A

### ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

### FactSet Classifications

Segment	Leveraged Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary

